



COMPANY FACTS

<p>ASX CODE STL</p>	<p>FOCUS : FINANCIAL TECHNOLOGIES</p> <p>ISSUED CAPITAL : 594 MILLION ORDINARY SHARES</p> <p>52 WEEK RANGE : A\$0.023 – A\$0.046</p> <p>MARKET CAPITALISATION : A\$20.4M</p>
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Stargroup Limited (STL) is building a leading financial technology company and is the only vertically integrated ATM deployment company on the ASX.

Stargroup, is the only ASX-listed company that has a direct ownership interest in the manufacturer of its ATMs.

Stargroup has recently announced the acquisition of a number of ATM assets and businesses from Indue Limited which will see Stargroup handle the entire value chain of ATM processing for over 1,700 ATMs, 1,350 modems and 70 ATM Deployers in 2017, processing more than 12 million transactions per annum.

Stargroup has a 5 year exclusive distribution agreement in Australia for the CashPod ATM and ATM software range including back office, coin counting and casino settlement solutions.

It also distributes EFTPOS technologies and most recently secured the source code software inside the EFTPOS terminal.

KEY VALUE DRIVERS

Currently >365 cash machines and processing 3 million transactions, \$2.50 direct charge for withdrawal or balance enquiry transactions

High calibre Board and Management with proven experience of building large payment technology businesses

Current annualised ATM transactions are greater than 3 million with revenue of greater than \$7.5 million with additional recurring revenue from long term supplier contracts in multiple divisions

Signed a new \$15mil Cash Convenience Agreement with Goldfields Money in Sept 16 to see further significant cash cost savings

Rapid payback of 15 months on initial investment per ATM

Growth in EFTPOS/PayWave business by StarPOS division in FY2017

Deployment of new payment technologies in Australia by StarATM in FY2017.

Direct 11.28% ownership interest in NeoCP, an entity with A\$18.3 million in net assets

Record Results from NeoICP in 2016 and Dividend Payment from NeoICP in 2017 year

Maiden Dividend Payment from STL in June 2017

COMPANY OVERVIEW

MAJOR SHAREHOLDERS	OWNERSHIP
DIRECTORS, MANAGEMENT, RELATED PARTIES	16.49%
TOP 20	65.87%
OGNENIS GROUP	18.94%
ZANI GROUP	15.18%
NEOICP KOREA INC	5.30%

CORPORATE SNAPSHOT

ASX CODE	STL/STLO
MARKET CAP (\$0.035/SHARE)	\$20.4MIL
SHARES/OPTIONS ON ISSUE	594MIL/48MIL

BOARD AND MANAGEMENT



Todd Zani
CEO & Executive Chairman



Jong Ho (Jay) Kim
Non-Executive Director



Evan McGregor
Non-Executive Director

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